

PRAs for February 2023

New PRAs Received **40**

PRAs Closed 37

Monthly Averages from March 2022 to February 2023

PRAs Received **33**

PRAs Closed 33

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	09/21/2022	Law Offices of John Michael Jensen	John Jensen	6756	All information regarding limited duration in the context of a retired annuitant
2	09/23/2022	Centre for Environmental Rights	Zahra Omar	6760	Any records in relation to CalPERS divestment from fossil fuels
3	09/23/2022	Centre for Environmental Rights	Zahra Omar	6761	Records regarding the CalPERS Total Fund Governance and Sustainability Strategic Plan
4	11/04/2022	N/A	Evan Nelson	6831	All documents relating to the former employment of Edward S. Nakiso, Jr. as a part-time Commander for two terms at the Broadmoor Police Department
5	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents that reference certain investment groups
6	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from various people
7	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson, or Simiso Nzima regarding certain investment firms
8	12/21/2022	Bloomberg	Neil Weinberg	6904	A list of all Limited Partner Advisory Council memberships or other advisory roles by your staff members at any company or partnership in which the system was invested in 2018, 2019 or 2022
9	01/04/2023	N/A	G. Scott FitzGibbon	6922	All records between CalPERS and OptumRx regarding the new federal legislation allowing a member to find out the co-pay before the prescription is filled

10	01/25/2023	Deltek	Bryan Galve	6958	Copy of contract amendments issued for the Pharmacy Benefits Program contract with OptumRx, Inc. (2016-8198) following amendment #3
11	02/04/2023	N/A	Steve Askin	6972	Copies of all documents provided to Congress by CalPERS pursuant to the December 2022 request from Members of the House of Representatives and any CalPERS communications to or from the requestors
12	02/06/2023	N/A	Michael Sargent	6977	CalPERS Employer data
13	02/08/2023	AgreeYa	Ajay Kaul	6984	Copy of the winning proposal and scoring sheet for MTS Support Services (LOE #2022-0455)
14	02/09/2023	AgreeYa	Ajay Kaul	6987	Copy of the winning proposal and scoring sheet for listed LOEs
15	02/13/2023	N/A	Caren Trgovcich	6995	Documents that address how CalPERS provides oversight and addresses the "over-valuation" of its Private Equity investments and associated industry collected fees
16	02/14/2023	Law Offices of Scott N. Kivel	Scott Kivel	6999	Documents regarding CalPERS member
17	02/17/2023	University of California, Berkeley	Katey Rusch	7007	Any documents related to Michael Shinn's (Oakland) Industrial Disability Retirement
18	02/21/2023	N/A	Steve Askin	7010	Copies of all documents received or created by CalPERS, its staff and public speakers, regarding items 9e and 9f on the full Board agenda for April 19, 2022
19	02/21/2023	N/A	Nena Poetry	7015	CalPERS member payroll records
20	02/21/2023	Harvard Business School	Jamari Stanton	7016	CalPERS investment policy documents

21	02/21/2023	University of Texas at Arlington	Yuan ji	7017	Total annual salary for all full-time public employees in all 482 municipalities
22	02/22/2023	University of California, Berkeley	Katey Rusch	7019	Any training/education records for any training for members involving Disability Retirement and Industrial Disability Retirement
23	02/22/2023	N/A	Tony Horan	7020	Top four most popular health plans State of California employees choose and by what percentage
24	02/23/2023	YesElections	Azaria Mussington	7022	CalPERS Board election documents for the years 2021, 2022, and 2023
25	02/23/2023	BraunHagey & Borden LLP	Molly Jamison	7023	All communications CalPERS has had with Wilson Meany LLC or any Stockbridge Capital, LLC entity concerning the KSWM Treasure Island, LLC; the Treasure Island Community Development, LLC; and/or the Treasure Island project
26	02/24/2023	Law Offices of Scott N. Kivel	Scott Kivel	7025	All allegations or complaints received by any division of CalPERS, submitted in any form, between January 1, 2006 and November 21, 2021
27	02/28/2023	N/A	Steve Askin	7032	Copy of the CalPERS 2021-22 Annual Investment Report

Opened and Closed in February 2023 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	02/02/2023	N/A	JJ Jelincic	6967	Transcript for the January 18, 2023 CalPERS Stakeholder Forum	02/01/2023
2	02/07/2023	N/A	Michael Fielding	6969	All contracts between CalPERS and Private Equity firms including, but not limited to, all contractual provisions related to fees paid to those Private Equity firms, from 2010 through 2023	02/02/2023
3	02/14/2023	Orange County District Attorney's Office	Estella Ramirez	6966	Retirement earnings for a CalPERS member	02/01/2023
4	02/15/2023	City of Concord Association of Retired Employees	Mary Miller	6968	Current number of miscellaneous, non-safety retirees from the City of Concord, who retired prior to October 2016 and who are receiving medical benefits as of December 31, 2022	02/01/2023
5	02/16/2023	N/A	Jordan Boyd	6970	Copies of completed PERS-MSD-370 forms that were certified by the Broadmoor Police Protection District	02/04/2023
6	02/16/2023	N/A	Syed Husain	6973	All audit reports and employer compliance reviews conducted by CalPERS for the Broadmoor Police Protection District from 2006 through 2022	02/05/2023
7	02/16/2023	N/A	Steve Askin	6975	Copies of the responsive documents released for PRAs 6758, 6667, 6377, 6351, 6292, 6283, 6270, 6035, 6022	02/05/2023
8	02/16/2023	N/A	John Smith	6979	Copy of the CalPERS employee roster with their most recent salaries	02/06/2023

9	02/16/2023	N/A	Jeremy Kantner	7001	Copy of all current and past CalPERS contracts with the Cambria Community Healthcare District	02/15/2023
10	02/17/2023	N/A	Steve Askin	6976	Copies of the minutes for each open session Board meeting since January 1, 2022	02/05/2023
11	02/17/2023	N/A	JJ Jelincic	7002	Copy of the document distributed to the Board of Administration on February 14, 2023 just before Lawrence Grossman spoke during public comment	02/15/2023
12	02/21/2023	N/A	Jessica Marroquin	6971	List (by county) of all Public Agencies, including State, Public Safety, Education, Higher Education, Cities, Counties, and Special Districts participating in the CalPERS Health Benefits Insurance Program for the 2022/2023 Plan year	02/04/2023
13	02/21/2023	Clarivate	Meagan Jones	6989	Health benefits enrollment regarding the California State Health Plan for State/Local and Public employees as of January 2023	02/10/2023
14	02/21/2023	The Information	Maria Heeter	7011	All documents regarding Dragoneer Investment Group	02/20/2023
15	02/22/2023	N/A	Andrew Garsten	7003	All communications and documents between Massage Envy Franchising and CalPERS	02/15/2023
16	02/23/2023	Contra Costa County	Jolanta Ustaszewska	7006	Detailed monthly breakdown of pension payments for CalPERS member for period beginning January 2019 through December 31, 2022	02/17/2023
17	02/27/2023	City of Monterey	John Alexiou	6983	Identify listed agencies providing compensation to firefighters for Fire Staff Premium and how many employees per agency are receiving the compensation	02/07/2023
18	02/28/2023	N/A	Jake Petrosino	7004	Copy of the new Local Public Agency Rates for Pooled and Non-Pooled Plans	02/15/2023

19	02/28/2023	Public Agency Retirement Services	Faith Hermann	7005	Copy of Copperopolis County Fire Protection District's 218 Agreement	02/16/2023
20	02/28/2023	N/A	Zeyu Ou	7008	Historical data for each CalPERS Private Equity fund	02/17/2023
21	02/28/2023	N/A	M. Elena	7013	CalPERS member payroll records	02/21/2023
22	02/28/2023	N/A	Nena Poetry	7014	CalPERS member payroll records	02/21/2023
23	02/28/2023	Penserra	Francisco Ghiglino	7026	Most current CalPERS Fixed Income Holdings report	02/24/2023