**Instructions**: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

### **Mullissa Willette**

Board Member Name

June 24-26

Date(s) of Travel

### **Trustee Leadership Forum Annual Convening**

Name of Conference (if applicable)

#### Harvard Law School

Location(s) Traveled To

Purpose of Travel:

## Trustee Leadership Forum Annual Convening, Center for Labor and a Just Economy

**Instructions**: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

### Trustee Leadership Forum Annual Convening

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Welcome and Framing	1
	Hours
Private Equity Labor Principles	1.5
	Hours



Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Private Credit, Alternatives, & Asset Allocation Trends	<b>1.5</b> Hours
TLF Peer Mentoring Project First Cohort Review and Recognition	<b>1.5</b> Hours
Work, Investment, and Climate Change	<b>1.5</b> Hours
The Trustee Experience: From New Trustee to Experienced Leader	Hours



Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Current Labor Issues for Investors - Round Robin	Hours	
Highlights from Shareholder Season	.75 Hours	
Bargaining for the Common Good	.75 Hours	
Asset Manager Accountability - Preparing for a Meeting with an Asset Manager	.75 Hours	



Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Debrief: Asset Manager Meeting	.5 Hours
Workshop: What Trustees Need to Know About Al	<b>4</b> Hours
	Hours
	Hours

