

PRAs for September 2024

New PRAs Received **44**

PRAs Closed **24**

Monthly Averages from October 2023 to September 2024

PRAs Received **36**

PRAs Closed **33**

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	10/17/2023	Texas Public Policy Foundation	Carson Clayton	7456	Various email communications regarding @ceres.org, specific listed individuals, "Climate Action 100+," "Nature Action 100+," and all records sent to the U.S. House Judiciary Committee since December 1, 2022
2	02/09/2024	Agility	Kiran Kareddula	7660	Awarded proposal from RFQ #2023-253 - SmartNet Renewal
3	03/18/2024	Bloomberg	Eliyahu Kamisher	7771	All communications between CalPERS staff and employees or representatives of Blackstone regarding labor practices and/or concerns regarding working conditions at Blackstone-backed companies since December 2023
4	03/20/2024	CCS Global Tech	Dustin Langdon	7776	Copy of the winning proposal and scoring sheet for LOE #2022-0505 - Investment Office Technology Strategy – Senior Programmer
5	03/20/2024	CCS Global Tech	Dustin Langdon	7777	Copy of the winning proposal and scoring sheet for LOE #2022-0517 - INVO Enhanced Management Reporting Development and Support 4 – Senior Programmer
6	03/20/2024	CCS Global Tech	Dustin Langdon	7778	Copy of the winning proposal and scoring sheet for LOE #2022-0575 - Investment Data Processing Automation Support – Senior Technical Specialist
7	05/29/2024	MB Public Affairs	Mark Bogetich	8017	Information regarding CalPERS Board Member Lisa Middleton's compensation and travel reimbursements
8	06/03/2024	CCS Global Tech	Luz Ureña	8038	Copy of the awarded contract, scoring sheet, and winning proposal from the Information Technology Consultants Spring-Fed Pool solicitation RFQ-2019-8610

9	06/12/2024	Deltek	Bryan Galve	8068	Copy of the signed contract agreement resulting from RFP #2023-9148 - Health Benefits Plan: Health Maintenance Organization
10	06/14/2024	Agreeya Solutions	Ajay Kaul	8077	Copy of winning proposal, evaluation and scoring sheet for LOE #2024-0727- Network Support Services and LOE #2024-0717 ESDD BA and System Test Support
11	06/25/2024	N/A	Buck Harness	8114	Copy of the rulemaking files for CCR 599.500 & CCR 599.501 from January 1, 1974 to June 26, 2024
12	06/25/2024	Agreeya Solutions	Ajay Kaul	8116	Copy of the winning proposal and scoring sheet for LOE #2024-0718 – Oracle PeopleSoft FSCM Support
13	06/26/2024	Agreeya Solutions	Ajay Kaul	8118	Copy of the winning proposal and scoring sheet for LOE #2023-0542 - Network Management Services
14	06/26/2024	Agreeya Solutions	Ajay Kaul	8119	Copy of the winning proposal, evaluation sheet, and bidder scoring comparison for LOE #2023-0549 - Oracle PS HCM Migration and FSCM Support - Solution Architect
15	06/26/2024	Agreeya Solutions	Ajay Kaul	8120	Copy of the winning proposal, evaluation sheet, and bidder scoring comparison for LOE #2023-XXXX - Middle Tier Support Services
16	06/26/2024	Agreeya Solutions	Ajay Kaul	8121	Copy of the winning proposal, evaluation sheet, and bidder scoring comparison for LOE #2023-XXXX - myCalPERS System Support - Application Developer
17	06/26/2024	Agreeya Solutions	Ajay Kaul	8122	Copy of the winning proposal, evaluation sheet, and bidder scoring comparison for LOE #2023-XXXX -myCalPERS System Support - Business Analyst/Tester
18	06/26/2024	Agreeya Solutions	Ajay Kaul	8123	Copy of the winning proposal, evaluation sheet, and bidder scoring comparison for LOE #2023-0548- Oracle PS HCM Migration and FSCM Support

19	07/01/2024	N/A	Michael Switlyk	8131	Various communications from CalPERS Board and team members
20	07/03/2024	CCS Global Tech	Raminder Singh	8142	Copy of the winning proposal and scoring sheet for LOE #2024-0718 - Oracle Peoplesoft SME
21	07/08/2024	CCS Global Tech	Luz Ureña	8151	Copy of the contract awarded for RFQ #2019-861 - Information Technology Consultants Spring-Fed Pool
22	07/08/2024	Blue Shield	Jaime Rodriguez	8152	Copies of all proposals submitted for the current PBM contract and copy of the current CalPERS contract and amendments with PBM contractor
23	07/25/2024	N/A	Charles Davis	8199	List of City of Compton retirees and employees receiving benefits through CalPERS
24	07/26/2024	CCS Global Tech	Alondra Gomez	8203	Copy of the interview score sheet and awarded resumes of winning candidates from LOE #2024-0715 - Test Automation Engineer
25	07/27/2024	N/A	Jeffrey Baker	8205	Strategic advisor fee paid to Blackstone for 2001, 2002, and 2003
26	08/01/2024	Michigan State University	Neil Filosa	8214	Public Safety retiree data from 2005-2024
27	08/01/2024	Domtar	Norman Kinoshita	8215	Copy of all submitted bids and contracts associated to Solicitation #2021-9086 - CalPERS Health Communication Printing and Dissemination Services
28	08/12/2024	Estrada Consulting Incorporated	Richa Prasad	8242	Copy of all bids submitted and scoring sheet for RFP LOE #2024-0715
29	08/18/2024	N/A	Jeffrey Baker	8252	Documents and information regarding former Portfolio Manager Winston Hickox

30	08/26/2024	University of South Florida	Po-Lin Wang	8273	Actuarial and historical investment data from 2000-2023
31	08/29/2024	Domain Experts Corporation	Veena Ramachandran	8284	Copy of all bids submitted, the scoring sheet and the winning bidder details for the INVO IT Data and Performance IM
32	09/04/2024	Zip Buffalo	Justin Cunningham	8310	List of all Vendors and Purchase Orders from January 1, 2022 to present and list of all current CalPERS Employees
33	09/04/2024	Makwara Solutions, LLC	Athol Smith	8314	List of software and hardware purchases from January 01, 2020 through August 31, 2024
34	09/06/2024	CalPERS	Sally Klaus	8316	Various documents regarding CalPERS Recruitment JC-401590
35	09/09/2024	N/A	JJ Jelincic	8321	Copy of the CalPERS Annual Retirement Detail (CARD) reports from FY 21-22, FY 22-23, and FY 23-24
36	09/09/2024	N/A	Lana Anest	8323	All communications and documents relating to City of Roseville classification of Fire Inspectors as Safety (20434) or Miscellaneous from July 29, 2024 to September 9, 2024
37	09/10/2024	Capio Group	Raina Lin	8327	Copy of the evaluation and scoring breakdown of all vendors for CalPERS Spring Fed Pool LOE for MCP Support – Application Developer
38	09/12/2024	N/A	Jack Crawford	8334	Copy of Investment Office Duty Statements in relation to documents provided in response to PRA request #8046
39	09/13/2024	UCLA	Anand Systla	8335	Copy of the capital market assumptions provided by the investment consultants from 1990-2024
40	09/13/2024	N/A	Neil Clark	8337	Copies of any Enterprise Resource Planning (ERP) contracts and/or subcontracts with Oracle from January 1, 2022 to September 13, 2024

41	09/13/2024	Infojini Consulting	Abhishek Shinde	8338	Copy of all contract documents for RFP #2017-8346 Information Technology Consultants Spring-Fed Pool
42	09/16/2024	Apree Health	Philip Fredrick	8344	Copy of records pertaining to PPO solicitation #2024-9264
43	09/17/2024	DevCare Solutions	Vijaya Lakshmi P	8346	Copy of the awarded vendors response documents associated with the CalPERS - Information Technology Consultants Spring-Fed Pool
44	09/17/2024	N/A	Joseph Smith	8347	Hedge Fund performance data from 2000-2024
45	09/18/2024	Beacon Hill	Aidan Kearney	8351	Copy of the winning proposal and scoring sheet for RFP #2024-9380
46	09/19/2024	Abacus Service Corporation	Shubham Sareen	8355	Copy of the incumbent pricing for Specification #1245903 (RFP) - Information Technology Consultants Spring-Fed Pool
47	09/19/2024	N/A	Brian Weatherholtz	8356	Copies of external asset manager or consultant investment documents
48	09/19/2024	CCS Global Tech	Alondra Gomez	8357	Copy of the winning proposal and scoring sheet for LOE #2024-0718 - Application Architect & Data Engineer
49	09/19/2024	FOIA Professional Services	Katherine Allen	8360	Copies of all emails sent to and from CalPERS Board members and staff containing pestakeholder.org or pestakeholderaction.org between June 1, 2018 and September 12, 2024
50	09/19/2024	N/A	JJ Jelincic	8361	Copy of the calculations and values used to determine the 2025 adjusted risk score of each basic medical plan
51	09/19/2024	AgreeYa Solutions	Ajay Kaul	8362	Copy of the winning proposal, and scoring sheet for LOE #2024-0721- UX/UI Consultancy Services
52	09/20/2024	Beacon Hill	Aidan Kearney	8365	Copies of the awarded bids, vendor proposals, and scoring sheet for the most recent Information Technology Consultants and/or Temporary Staffing RFP

53	09/23/2024	The Information	Julia Black	8371	Copy of all investment materials shared by Andreessen Horowitz (a16z) with CalPERS and all emails between Andreessen Horowitz and CalPERS employees discussing potential investments since 2020
54	09/24/2024	Compunnel	Nitisha Kainthola	8377	Copy of the winning proposal for RFP #2024-9380 Information Technology Consultants Spring-Fed Pool
55	09/24/2024	Capio Group	Raina Lin	8378	Copy of the scoring sheet for CalPERS Spring Fed Pool LOE #2024-0729 AVS Support – Senior Programmer
56	09/26/2024	GV Wire	David Taub	8386	Resignation letter for retiree Judge Adolfo Corona in Fresno County
57	09/26/2024	Oakland City Attorney	Gabriela Hernandez	8388	Copy of the contract between CalPERS and the City of Oakland and any worker's compensation payments made out to CalPERS member Tuan Le
58	09/26/2024	Anthem	Greg Gaunt	8390	Copy of all vendor submissions, contract documents, and communications pertaining to PPO solicitation #2024-9264
59	09/27/2024	SEIU Local 1000	Alan Goldstein	8395	Documents related to CalPERS decision to enforce the right of reasonable accommodation for associational disabilities
60	09/28/2024	N/A	Daisy Newbury	8397	Copy of records released for PRA request #8131

Opened and Closed in September 2024 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	09/06/2024	Bloomberg	Rebecca Saffra	8311	Alternative Investment Data	09/04/2024
2	09/09/2024	N/A	Jeffrey Baker	8315	Monthly investment returns of various accounts since 2005	09/06/2024
3	09/09/2024	Renaker Scott LLP	Teresa Renaker	8317	Copy of all contracts and amendments between CalPERS and Marin Community College District between January 1, 2000 and September 1, 2024	09/06/2024
4	09/11/2024	N/A	Christopher Bassar	8318	Copy of an investment graph or data between 2006-2012 that depicts the fiscal damage CalPERS incurred due to the 2007-08 financial crisis	09/06/2024
5	09/11/2024	N/A	Alana Gomez	8324	City of South San Francisco actuarial valuation information	09/10/2024
6	09/12/2024	SmartProcure	Lisa Chatar	8332	All purchasing records from June 14, 2024 to September 12, 2024	09/12/2024
7	09/16/2024	Shelton AI	Kenneth Sodjinou	8325	Copy of the quarterly private equity reports between January 1, 2012 and September 30, 2023	09/10/2024
8	09/17/2024	N/A	Mike Calcula	8333	Copy of all documents or records for any investments in Maersk	09/12/2024
9	09/17/2024	N/A	Jeffrey Baker	8336	Copy of the annualized and cumulative returns for various environmental managers from 2005-2010	09/13/2024
10	09/18/2024	Smith & Garfunkel LLP	Andrew Smith	8320	Correspondence to California Department of Corrections and Rehabilitation regarding CalPERS member	09/08/2024

11	09/18/2024	FOIA Professional Services	Kristen Sellers	8322	Copy of all submitted proposals, scoring and evaluation sheets, and consultant reports for the Preferred Provider Organization (PPO) Solicitation # 2024-9264	09/09/2024
12	09/23/2024	N/A	Anthony Grammatico	8331	Copy of all communications between CalPERS team members and any email ending in @cdcr.ca.gov	09/11/2024
13	09/23/2024	N/A	Lewis Hall	8352	CalPERS member records	09/18/2024
14	09/27/2024	N/A	Luke Wilson	8381	CalPERS Investment holdings for 2022-2024	09/25/2024
15	09/30/2024	N/A	Mark Higgins	8307	Confirmation of whether RVK, Inc. has performed services for CalPERS in each of the last five calendar years	09/03/2024