

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Ramon Rubalcava

Board Member Name

September 24, 2024 through September 29, 2024

Date(s) of Travel

New America Alliance International Symposium

Name of Conference (if applicable)

Mexico City, Mexico

Location(s) Traveled To

Purpose of Travel:

Attend the New America Alliance (NAA) International Symposium to hear from practitioners in asset and investment fund management and to learn from and connect with diverse asset managers, particularly Latino and Latina managers. Aside from its educational opportunity, the NAA International Symposium allows me to hear from CalPERS' deputy investment officer Dan Bienvenue and Miguel Silva on their expertise in an investment conference. Very rewarding.

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

New American Alliance International Symposium

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Unlocking Mexico's Investment Potential: Overcoming Challenges and Seizing Nearshoring Opportunities

.75

Hours

Fireside Chat: Insights on Growth Equity and Leadership with Orlando Bravo.

.75

Hours



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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

<u>The Role of Investment Advisors as Intermediaries</u>	<u>.75</u>
_____	Hours

<u>Fund-of-Funds: Amplifying Diversification in Investment Portfolios</u>	<u>.75</u>
_____	Hours

<u>The Future of Portfolio Strategy: Insights from Global CIOs and CEOs</u>	<u>.75</u>
_____	Hours

<u>Success Stories: Regional Transformation through Innovation</u>	<u>.75</u>
_____	Hours

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Name of Conference (if applicable)

Mexico City

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NAA International Symposium

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Startup Pitch Competition

.75

Hours

Keynote Fireside Chat: The Future of USA and Mexico Relations and Strengthening Ties

.75

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

~~Fireside Chat: Navigating Growth and Strategy with Jose E. Feliciano~~

.75

Hours

~~The Global CIO Playbook: Optimizing Portfolios with Alternative Investments~~

1.0

Hours

~~Fireside Chat: Mastering Growth and Scaling Private Equity Fund and Expanding into New Verticals~~

.75

Hours

~~Fireside Chat: Navigating Success in Venture Capital - A Journal of Resilience and Triumphant Networking~~

.5

Hours

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_____	_____
_____	Hours

_____	_____
_____	Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

~~Real Estate: Navigating Trends, Challenges, and Opportunities~~

.75
Hours

~~Navigating Challenges and Strategies in Alternatives Investments~~

.75
Hours

~~The Power of Fund-of-Funds: Leveraging Expertise for Portfolio Success~~

.75
Hours

Hours