



Elective Officer – Retiree Certification Form

The California Public Employees' Retirement Law (PERL) provides optional membership rights for certain public officers and employees. Government (Gov.) Code section 20322 defines who is an "elective officer" excluded from membership in CalPERS unless they file an election in writing with the CalPERS Board of Administration to become a member. Refer to the PERL and the CalPERS Public Agency and Schools Reference Guide for further information on elective officers.

The PERL states a retiree of this system can serve in an elected or appointed office after retirement without reinstatement from retirement. However, if the elected officer is serving without reinstatement, Gov. Code sections 21222 and 21231 require the suspension of the retirement allowance that is based on the prior service in that elective office. The retirement allowance suspension will remain for their incumbency. Once the retiree leaves the office, the suspension will cease on a prospective basis.

A bona fide separation in service is required of CalPERS by Internal Revenue Code tax regulations to maintain our federal tax-qualified status. For more information regarding the bona fide separation requirement, refer to ***A Guide to CalPERS Employment After Retirement (Pub 33)***.

Gov. Code sections 21222 and 21231 require the employer to immediately inform CalPERS of the election of any CalPERS retiree into an elective office. Complete this form and send to CalPERS immediately upon the election of a CalPERS retiree. Send the form to working_after_retirement@calpers.ca.gov immediately upon the retiree taking office.

Retiree Name **CID**

Business Partner Name **BPID**

Current Election Date (Date Sworn Into Office) **End of Term Date**

Current Office Title

All prior elective officer terms with this business partner (provide date ranges and position titles):

Employer Certification

I certify the information provided has been researched and understand it is the employer's responsibility to report this information to CalPERS. I further acknowledge it is the employer's responsibility to notify CalPERS when the elected officer plans to vacate the elected office (last day served in the elected officer seat).

Signature **Date**

We remain committed to assisting our members and employers in all matters within the scope of statutory authority available to us. If you have any questions, visit our website at www.calpers.ca.gov, or call us toll free at **888 CalPERS** (or **888-225-7377**).

Employer Account Management Division