

California Public Employees' Retirement System  
Annual Consulting and Service Contract Report (\$100,000 and above)  
July 1, 2021 through June 30, 2022

Contract	Amend- ment #	Contractor Name	Division	Award Process	Contract Purpose/Description	Contract Term			Previous Contract Yes/No
						Effective Date	Expiration Date	Fiscal Year Totals	
2020-9060		BDO USA, LLP	Audits	RFP	Independent Auditing Services	5/14/2021	4/30/2026	\$2,650,000	Y
2021-9115		Pension Benefit Information, LLC	Benefit Services	Exempt from Bid	Death Audit Services	2/14/2022	12/31/2024	\$200,000	N
2019-8699	#2	State Controller's Office	Benefit Services	Not Subject to Bid	Electronic and Paper Distribution of Benefits Amendment #2: Extend Term and Update Fee Schedule	7/1/2019	6/30/2024	\$3,273,396	Y
2021-9097		Government Operations Agency	Financial Office	Not Subject to Bid	Administrative Services	7/1/2021	6/30/2022	\$354,000	Y
2018-8530	#3	Anthem Blue Cross	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #3: Increase Funding, Update Key Personnel and Revise Language	1/1/2019	12/31/2023	\$19,298,878	Y
2019-8676	#2	Anthem Blue Cross of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - PPO Amendment #2: Decrease Funding, Update Key Personnel and Revise Language	1/1/2020	12/31/2024	\$107,100,477	Y
2018-8528	#3	Blue Shield of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #3: Decrease Funding, Update Key Personnel and Revise Language	1/1/2019	12/31/2023	\$52,412,542	Y
2018-8533	#3	Health Net of California, Inc.	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #3: Decrease Funding and Revise Language	1/1/2019	12/31/2023	\$15,109,235	Y
2017-8341	#4	Long Term Care Group, Inc. dba LTCG Administrators	Health Plan Admin	RFP-Board Involvement	Long-Term Care Third Party Administrator Amendment #4: Revise Language	1/1/2018	12/31/2022	\$20,054,172	Y
2016-8198	#3	OptumRx, Inc.	Health Plan Admin	RFP-Board Involvement	Pharmacy Benefits Manager - Acquisition Contract Amendment #3: Increase Funding and Revise Language	1/1/2017	12/31/2022	\$22,826,223	Y
2018-8531	#3	Sharp Health Plan	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #3: Increase Funding and Revise Language	1/1/2019	12/31/2023	\$7,682,195	Y
2017-8305		State Controller's Office	Health Plan Admin	Not Subject to Bid	Check Writing, Transaction Auditing, and Support Services for HMO, PPO, and Rx Payments	7/1/2017	6/30/2022	\$1,494,055	Y
2018-8532	#3	United Healthcare of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #3: Decrease Funding, Update Key Personnel and Revise Language	1/1/2019	12/31/2023	\$46,310,198	Y
2018-8534	#3	Western Health Advantage	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #3: Increase Funding, Update Key Personnel and Revise Language	1/1/2019	12/31/2023	\$5,031,635	Y
2019-8955	#2	Health Services Advisory Group, Inc	Health Policy Research	RFP	Health Care Survey Services Amendment #2: Update Fee Schedule	6/23/2020	6/14/2025	\$288,000	Y
2018-8542	#3	Milliman, Inc.	Health Policy Research	RFP	Health Care Data Warehouse Administrator and Actuarial/Analytical Services Amendment #3: Update Key Personnel	10/13/2018	11/30/2023	\$2,841,820	Y
2020-9053		Mulkey Consulting, LLC	Health Policy Research	Exempt from Bid	Health Care Training Academy	4/1/2021	6/30/2023	\$220,000	N
2021-9147		The RAND Corporation	Health Policy Research	Exempt from Bid	Telehealth Utilization Consulting Services	6/29/2022	6/30/2023	\$100,000	Y
2021-9112		Covid Clinic, Inc	Human Resources	Exempt from Bid	On-Site COVID Testing	10/25/2021	6/30/2022	\$755,000	N
2020-9026		Global Governance Advisors, LLC	Human Resources	RFP	Primary Consultant to Board for Executive and Investment Compensation	12/1/2020	11/30/2025	\$277,000	N
2020-8855		The Regents of University of California, Davis	Human Resources	Not Subject to Bid	Leadership, Management and Professional Training	10/1/2020	6/30/2025	\$179,731	Y

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2021-9049		University Enterprises, Inc.	Human Resources	Exempt from Bid	Student Assistants	7/1/2021	6/30/2026	\$399,000	Y
2018-8565	#3	inContact, Inc dba NICE	Information Technology	RFP	Contact Center Applications - Migration to Cloud Amendment #3: Name Change	1/3/2019	12/31/2023	\$940,000	N
2017-8374	#6	Peraton State & Local Inc.	Information Technology	Competitive Negotiation	Data Backup and Restore and Disaster Recovery Services Amendment #6: Increase Funding and Revise Language	3/8/2018	3/7/2023	\$2,301,098	N
2020-8990		Altus Group U.S. Inc.	Investments	Exempt from Bid	Real Assets Management and Consulting Services	7/1/2020	6/30/2025	\$340,000	N
2014-7483	#2	Arrowstreet Capital, L.P.	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #2: Revise Language and Update Schedules	12/1/2015	Without Defined Duration*	\$17,866,536	N
2000-2263	#5	Baillie Gifford Overseas LTD.	Investments	RFP-Pool	International Investment Management Amendment #5: Update Authorized Signatories and Update Key Personnel/Resumes	5/1/2001	Without Defined Duration*	\$13,410,069	N
2015-8045	#2	Barra, LLC	Investments	Exempt from Bid	Asset Allocation/Risk Management Amendment #2: Increase Funding, Extend Term and Update Schedules	11/16/2015	11/15/2022	\$1,929,853	Y
2019-8702	#1	BlackRock Financial Management, Inc.	Investments	Exempt from Bid	Investment Data Platform and Risk/Operational Reports Amendment #1: Update Fee Schedule	10/1/2019	9/30/2024	\$11,335,822	Y
2019-8660	#1	Charles River Systems, Inc.	Investments	Exempt from Bid	Provide INVO CRIMS Database Amendment #1: Revise Language	5/25/2020	5/24/2023	\$3,572,297	N
2008-4960	#9	Columbia Management Investment Advisers, LLC	Investments	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #9: Update Schedules	6/24/2009	Without Defined Duration*	\$5,528,150	N
2017-8336		eFront Financial Solutions, Inc.	Investments	Exempt from Bid	Provide IBOR Services for Public Equity	4/1/2018	3/31/2023	\$1,615,011	Y
2017-8294		Ernst & Young LLP	Investments	Exempt from Bid	Provide Global Tax Services	2/15/2018	1/31/2023	\$798,440	Y
2018-8590		Goldman Sachs Asset Management, L.P.	Investments	Exempt from Bid	Global Equity Momentum Strategies Investment Advisor	6/5/2019	6/4/2024	\$111,701	N
2017-8306		Hamilton Lane Advisors, LLC	Investments	Exempt from Bid	Stock Distribution Manager for CalPERS Private Equity	6/20/2018	6/19/2023	\$1,000,639	Y
2008-4963	#6	J.P. Morgan Investment Management Inc.	Investments	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #6: Update Schedules	6/24/2009	Without Defined Duration*	\$1,001,959	Y
2020-8759		Meketa Investment Group, Inc.	Investments	RFP	Private Equity Investment Board Consultant	7/1/2020	6/30/2024	\$631,292	N
2020-8760		Meketa Investment Group, Inc.	Investments	RFP	Real Estate Investment Board Consultant	7/1/2020	6/30/2024	\$1,090,000	N
2020-8761		Meketa Investment Group, Inc.	Investments	RFP	Infrastructure Board Investment Consultant	7/1/2020	6/30/2024	\$158,958	N
2017-8337		MUFG Capital Analytics LLC	Investments	Exempt from Bid	Accounting Book of Record Services	4/1/2018	3/31/2023	\$6,228,488	N
2001-2621	#7	Nomura Corporate Research & Asset Management Inc.	Investments	RFP-Pool	High Yield Investment Manager Amendment #7: Update Schedule	2/1/2002	Without Defined Duration*	\$8,321,278	Y
2021-9095	#1	Ortec Finance U.S. B.V.	Investments	Exempt from Bid	Portfolio Consultant and Technology Services Amendment #1: Name Change	10/21/2021	8/31/2024	\$140,000	N

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2001-2620	#8	Pacific Investment Management Company, LLC	Investments	RFP	Domestic Corporate Securities Manager Amendment #8: Update Schedules	2/1/2002	Without Defined Duration*	\$1,962,978	N
2017-8287	#2	SitusAMC Holdings Corporation	Investments	RFP	Real Assets Valuation Management and Consulting Services Amendment #2: Update Key Personnel	6/2/2017	3/31/2022	\$8,312,593	N
2012-6541	#7	State Street Bank and Trust Company	Investments	RFP	Provide Index Fund Products and Training Amendment #7: Update Schedules	9/28/2012	Without Defined Duration*	\$7,164,414	N
2018-8344	#1	State Street Bank and Trust Company	Investments	Exempt from Bid	Master Custody Services Amendment #1: Increase Funding and Revise Language	7/1/2018	6/30/2023	\$16,963,491	Y
2017-8355	#2	Steer Davies & Gleave LTD	Investments	Exempt from Bid	INVO Consulting Amendment #2: Update Key Personnel and Schedules	12/20/2017	6/30/2022	\$196,800	N
2014-7480	#1	Wellington Management Company, LLP	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #1: Revise Language and Update Schedules	7/1/2015	Without Defined Duration*	\$4,025,154	N
2020-8758		Wilshire Advisors, LLC	Investments	RFP	General Pension Investment Board Consultant Amendment #3: Increase Funding and Extend Term	7/1/2020	6/30/2024	\$2,272,500	N
2018-8496		Berman Tabacco	Legal	Not Subject to Bid	Securities Litigation Consultant	10/9/2018	9/28/2023	\$104,515	N
2018-8555	#1	DLA Piper LLP (US)	Legal	Not Subject to Bid	Private Equity, Infrastructure, Trust Level Portfolio and Opportunistic Strategies Outside Counsel Amendment #1: Revise language	1/2/2019	12/31/2023	\$900,743	N
2018-8571		Durie Tangri, LLP	Legal	Not Subject to Bid	Class Action Defense, Long Term Care Program and Litigation Matters	1/11/2019	1/10/2024	\$1,168,603	N
2018-8558	#1	Foster Garvey, PC	Legal	Not Subject to Bid	Private Equity and Related Investment Matters Amendment #1: Name Change	1/10/2019	12/31/2023	\$264,028	N
2019-8851		Hogan Lovells, US LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	5/1/2020	3/31/2025	\$129,432	N
2018-8549		K&L Gates, LLP	Legal	Not Subject to Bid	Private Equity and Related Investment Matters	1/1/2019	12/31/2023	\$256,275	Y
2021-9119		Lowenstein Sandler LLP	Legal	Not Subject to Bid	Outside Counsel for Bankruptcy Matters	1/3/2022	12/31/2024	\$552,083	N
2019-8817		Morgan, Lewis & Bockius LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	4/14/2020	3/31/2025	\$266,892	N
2019-8810		Norton Rose Fulbright US LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	4/1/2020	3/31/2025	\$355,551	N
2019-8693	#1	Olson Remcho LLP	Legal	Not Subject to Bid	Application of Election and Form 700 Reporting Laws; Special Investigations Amendment #1: Name Change	9/12/2019	9/4/2024	\$130,478	N
2019-8866		Orrick Herrington & Sutcliffe, LLP	Legal	Not Subject to Bid	Information Security Consulting Services	6/25/2020	6/13/2025	\$688,683	N
2018-8546		Pillsbury Winthrop Shaw Pittman, LLP	Legal	Not Subject to Bid	Private Equity and Related Investment Matters	1/1/2019	12/31/2023	\$842,214	N
2019-8768		Steptoe & Johnson LLP	Legal	Not Subject to Bid	Business Litigation, Class Actions and Complex JRS Matters	1/17/2020	12/31/2024	\$339,272	N

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2019-8811		K&L Gates, LLP	Legislative Affairs	RFP	Federal Legislation and Policy Representative	2/13/2020	1/31/2025	\$394,945	Y
2016-8290	#1	Toppan Merrill USA Inc.	Member Account Management	RFP	Health Open Enrollment Communication Dissemination Amendment #1: Name Change and Revise Language	6/6/2017	3/31/2022	\$293,122	N
2020-9071		Colliers International	Operations Support	RFP	CalPERS Property Management Services	6/1/2021	5/31/2026	\$473,834	Y
2020-9032	#1	K & H Printers-Lithographers, Inc.	Operations Support	RFP	Board Election Services Amendment #1: Revise Language	1/4/2021	12/31/2025	\$3,375,812	N
2019-8773		Voya Institutional Plan Services, LLC	Pension Contracts and Prefunding	RFP	Plan Administration and Recordkeeping for Supplemental Income Plans	2/1/2020	1/31/2025	\$3,478,412	Y
2021-9109		Office of State Publishing	Retirement Research & Planning	Not Subject to Bid	Printing Annual 1099 Tax Forms	7/1/2021	6/30/2022	\$137,155	N
<b>Total Fiscal Amount:</b>								<b>\$442,229,125</b>	

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