CalPERS Board Member Education Program
Educational Activity Report

Board Member/Designee Name: Dr. Gail Willis
Two-year Period to Acquire 24 Hours: 06/09/2022-06/08/2024
Position: Ex Officio Member - State Personnel Board
Current Report As Of: 10/27/2023
Date Board Member/Designee Left Office:

Government Code Section 20100 (PDF), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

The CalPERS Board Member Education Policy (PDF) was amended in December 2014, to conform to the Government Code. The Policy applies to Board members and their designees.

The CalPERS Board Member Education Program Schedule outlines sessions offered each calendar year to meet the requirements of the Government Code and Board Member Education Policy. Program Schedules can be found on the Transparency and Accountability page.

The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
July Board Offsite: Geopolitical Risk and Financial Markets	7/11/2022	7/11/2022	1.00	1.00
July Board Offsite: Spotlight on Private Debt Opportunities	7/11/2022	7/11/2022	1.50	2.50
July Board Offsite: Shaping Our Strategy on Human Capital	7/11/2022	7/11/2022	1.00	3.50
July Board Offsite: Sustainable Investing: Developing an Impact Toolkit for Private Markets	7/11/2022	7/11/2022	1.00	4.50
July Board Offsite: Behavioral Health Update	7/12/2022	7/12/2022	1.00	5.50

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July Board Offsite: Racial Impacts of Financial Markets Operations	7/13/2022	7/13/2022	2.00	7.50
July Board Offsite Sustainability and Implications for Asset Owners	7/17/2023	7/17/2023	1.00	8.50
July Board Offsite CalPERS' Sustainable Investments 2030 Strategy	7/17/2023	7/17/2023	1.00	9.50
July Board Offsite Diversity, Equity & Inclusion Innovations in the Investment Industry	7/17/2023	7/17/2023	1.50	11.00
July Board Offsite Overview of the Asset Liability Management Mid-Cycle and Strategic Asset Allocation Review	7/17/2023	7/17/2023	2.00	13.00
July Board Offsite Improving Health Outcomes and Equity: A Population Health Approach	7/18/2023	7/18/2023	1.00	14.00
July Board Offsite Spotlight on CalPERS Health Data Strategy & Research	7/18/2023	7/18/2023	1.00	15.00