

# CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

**Jose Luis Pacheco**

Board Member Name

**10/21/2022 - 10/26/2022**

Date(s) of Travel

**International Foundation of Employee Benefit Plans (IFEBP) 68th Annual Conference**

Name of Conference (if applicable)

**Las Vegas, NV**

Location(s) Traveled To

Purpose of Travel:

**To attend the International Foundation of Employee Benefit Plans (IFEBP) 68th Annual Employee Benefits Conference and Educational Training class: New Trustees Institutes - Level 1: Core Concepts**

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

**IFEBP 68th Annual Employee Benefits Conference and New Trustees Institute - Level 1: Core Concepts**

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

**New Trustees Institute - Level 1: Core Concepts  
Trustee Responsibility & Legal Environment & Overview of  
Health and Welfare Plans - 22N8**

**8.0**

Hours

**New Trustees Institute - Level 1: Core Concepts  
Overview of Retirement Plans & Investing Health and Welfare  
Pension Assets - 22N8**

**7.0**

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

**From the Basketball Court to the Boardroom**  
**Opening Session**

**1.5**

Hours

**Innovation by Design:**  
**Becoming the Disrupter vs. the Disrupted**  
**Keynote Session**

**1.25**

Hours

**New Trustees Institute - Level 1: Core Concepts**  
**Governance - NT105**

**3.0**

Hours

**Passively and Actively Managed Funds - 104-1**

**1.25**

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

**Which Should be Changed:  
Interest Assumption or Investment Policy - I17** 1.25  
Hours

**The State of the Current Economy  
Keynote Session** 1.25  
Hours

**Medicare and Public Plans Participants - PE6** 1.25  
Hours

**Public Plan Investments: ESG, DEI, and Reactions to current  
events - PE5** 1.25  
Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

**Advocating Effectively with Your Elected Officials - PE2**  
\_\_\_\_\_  
\_\_\_\_\_

**1.25**  
\_\_\_\_\_  
Hours

**The Role of Virtual Care in Evolving Primary Care - H11-1**  
\_\_\_\_\_  
\_\_\_\_\_

**1.25**  
\_\_\_\_\_  
Hours

**Health Coverage Options for Retirees - H20-2**  
\_\_\_\_\_  
\_\_\_\_\_

**1.25**  
\_\_\_\_\_  
Hours

**How to Evaluate on Investment Manager for Hire - I21-2**  
\_\_\_\_\_  
\_\_\_\_\_

**1.25**  
\_\_\_\_\_  
Hours