

PRAs for April 2024

New PRAs Received **22**

PRAs Closed **33**

Monthly Averages from May 2023 to April 2024

PRAs Received **34**

PRAs Closed **32**

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
4	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member David Parenti
5	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
6	06/02/2023	Thomson Reuters	Ross Kerber	7202	Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing
7	08/15/2023	BoozDNA	Ravi Nippuleti	7322	Winning proposals of various LOEs
8	10/17/2023	Texas Public Policy Foundation	Carson Clayton	7456	Various email communications regarding @ceres.org, specific listed individuals, "Climate Action 100+," "Nature Action 100+," and all records sent to the U.S. House Judiciary Committee since December 1, 2022
9	12/06/2023	Texas Public Policy Foundation	Carson Clayton	7549	All records or communications with/involving Mindy Lubber between August 15-16, 2022 and related to the June 15, 2021 meeting between Ceres board members and SEC Chairman Gary Gensler

10	01/09/2024	N/A	Doug MacMaster	7599	All public records held by CalPERS and the JRS II Fund that relate to JRS II Model Order C
11	01/19/2024	Fortune	Jessica Mathews	7621	All communications related to the denial of Public Records Act request #7397
12	01/29/2024	Agreeya Solutions	Ajay Kaul	7637	Copy of the winning proposal and the scoring sheet for LOE #2023-0547 - Oracle Database Services, LOE #2023-0546 - Oracle Database Services, LOE #2023-0554 - Middle Tier Support Services, and LOE #2023-0553 - Middle Tier Support Services
13	01/30/2024	N/A	Jeff Baker	7639	Annual report for the Global Equity Manager Development Program for fiscal years 2005/06 to 2011/12
14	01/31/2024	N/A	FOIA Data	7641	List of CalPERS fund investments in any "Alternatives" strategies such as: Private Equity, Private Credit, Real Estate or Infrastructure between 01/01/2020 to 01/31/2024
15	02/07/2024	Princeton University	Max Konradt	7651	Year-end financial asset holdings from 2000 to 2022
16	02/09/2024	University of Central Florida	Madison Borrelli	7659	Records of CalPERS external investment managers from 2010 to 2024
17	02/09/2024	Agility	Kiran Kareddula	7660	Awarded proposal from RFQ #2023-253 - SmartNet Renewal
18	02/09/2024	Agility	Kiran Kareddula	7661	Copy of the awarded proposal related to RFQ #2023-254 for C9300 - APIC - Cisco 3750/3850 Refresh
19	02/12/2024	N/A	Michael Palmisano	7663	Communications between CalPERS and OptumRx regarding contract negotiations as it relates to 90-day supply prescription delivery fees

20	02/20/2024	Fortune	Jessica Mathews	7678	Any email correspondence between CalPERS employees and representatives from Silver Lake Partners or an email ending in silverlake.com
21	02/20/2024	N/A	Neil Clark	7680	Any contracts and amendments awarded for PeopleSoft Human Capital Management Oracle Fusion Project (LOE No. 2023-0003) and PeopleSoft Functional Support (LOE No. 2022-0492)
22	02/22/2024	CCS Global Tech	Juan Carvajal	7692	Copy of the contract awarded from the solicitation RFQ #2019-8610 - Information Technology Consultants Spring-Fed Pool
23	02/22/2024	FOIA Professional Services	Melissa Postle	7694	Copy of the OptumRx contract from 2023 to 2025
24	03/13/2024	PEI Group	Gregory Gethard	7744	Various information regarding a Private Equity commitment named Project Quartz
25	03/13/2024	PEI Group	Gregory Gethard	7745	Various information regarding B-Capital Global Growth III
26	03/18/2024	Bloomberg	Eliyahu Kamisher	7770	All communications between CalPERS staff and employees or representatives regarding the withdrawal of JPMorgan Asset Management and State Street Global Advisors from Climate Action 100+
27	03/18/2024	Bloomberg	Eliyahu Kamisher	7771	All communications between CalPERS staff and employees or representatives of Blackstone regarding labor practices and/or concerns regarding working conditions at Blackstone-backed companies since December 2023
28	03/20/2024	CCS Global Tech	Dustin Langdon	7776	Copy of the winning proposal and scoring sheet for LOE #2022-0505 - Investment Office Technology Strategy – Senior Programmer
29	03/20/2024	CCS Global Tech	Dustin Langdon	7777	Copy of the winning proposal and scoring sheet for LOE #2022-0517 - INVO Enhanced Management Reporting Development and Support 4 – Senior Programmer

30	03/20/2024	CCS Global Tech	Dustin Langdon	7778	Copy of the winning proposal and scoring sheet for LOE #2022-0575 - Investment Data Processing Automation Support – Senior Technical Specialist
31	03/26/2024	Agility	Kiran Kareddula	7792	Awarded proposal and pricing from RFQ #23-254
32	03/29/2024	Reuters	Ross Kerber	7801	All communications regarding the fulfillment of PRA #7202
33	03/31/2024	Orange County Register/SoCal News Group	Teri Sforza	7805	Copy of the full data set of retirees, retirement dates, employers, benefits, etc. for calendar year 2023-2024
34	04/01/2024	Deep Water Point & Associates	Ryan Felts	7807	All responses and scoring sheets for the CalPERS Request for Information for Capital Markets & Total Fund Platform
35	04/03/2024	N/A	Jackie Cahill	7812	Quarterly listings of all domestic and international stock/equity holdings
36	04/08/2024	Anvaya Solutions	Amy Salter	7819	Copy of the winning proposal and evaluation documents for LOE #2023-0564
37	04/08/2024	Texas Public Policy Foundation	Carson Clayton	7820	All records from December 1, 2022, relating to JP Morgan Chase, State Street and BlackRock's departure from Climate Action 100+
38	04/16/2024	Financial Times	James Baratta	7838	Investment records including ExxonMobil as of December 2023
39	04/17/2024	S&P Global	Blake Scott	7845	Most current CalPERS Investment Holdings
40	04/17/2024	N/A	Daniel Duzyk	7846	List of agencies that participate in the “State & CSU” and “Public Agency & Schools” medical benefit programs through CalPERS

41	04/18/2024	Bloomberg	Farnod Afsharnejad	7849	CalPERS most current Private Equity Data and Portfolio Holdings
42	04/23/2024	Transparent California	Transparent California	7870	2023 Pension Benefit Payout Report
43	04/29/2024	N/A	Larry Winter	7889	Contract agreement between CalPERS and City of Roseville

Opened and Closed in April 2024 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	04/11/2024	S&P Global	Krishna Doshi	7808	List of current Investment Managers and Consultants	04/02/2024
2	04/12/2024	N/A	John Avalos	7827	CalPERS member records	04/12/2024
3	04/17/2024	N/A	JJ Jelincic	7825	Private Debt Fund Information	04/10/2024
4	04/18/2024	Penserra	Santiago Ghiglino	7847	Current CalPERS Investment Holdings	04/17/2024
5	04/23/2024	Bloomberg	Eliyahu Kamisher	7871	Retiree data set sent to the LA Times	04/23/2024
6	04/24/2024	N/A	Melissa Bahmanpour	7830	Records identifying CalPERS investment in InSite and current amount invested	04/12/2024
7	04/24/2024	N/A	John Avalos	7833	Number of Labor Code 4850 and Industrial Medical Retirements for the Fontana Unified School District and Fontana Unified School Police Department	04/13/2024
8	04/25/2024	N/A	Stephen Smith	7831	Copy of CalHR Class code 4163 Supervising Management Auditor duty statement(s) and copies of CalPERS audit unit organizational chart(s)	04/13/2024
9	04/25/2024	N/A	JJ Jelincic	7837	Transcript of the closed Investment Committee session on March 18, 2024	04/16/2024
10	04/29/2024	Renaker Scott LLC	Kirsten Scott	7851	Copy of the contracts and amendments between CalPERS and the Sequoia Union High School District (SUHSD) or San Mateo County Schools	04/18/2024

11	04/29/2024	N/A	Nena Sandoval	7867	CalPERS member payroll data	04/21/2024
12	04/30/2024	N/A	Carol Nelson	7844	Follow up to request #7760	04/17/2024