

PRAs for December 2024

New PRAs Received **49**

PRAs Closed **54**

Monthly Averages from January 2023 to December 2024

PRAs Received **36**

PRAs Closed **35**

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	06/12/2024	Deltek	Bryan Galve	8068	Copy of the signed contract agreement resulting from RFP #2023-9148 - Health Benefits Plan: Health Maintenance Organization
2	06/26/2024	Agreeya Solutions	Ajay Kaul	8121	Copy of the winning proposal, evaluation sheet, and bidder scoring comparison for LOE # 2023-XXXX - myCalPERS System Support - Application Developer
3	06/26/2024	Agreeya Solutions	Ajay Kaul	8122	Copy of the winning proposal, evaluation sheet, and bidder scoring comparison for LOE # 2023-XXXX -myCalPERS System Support - Business Analyst/Tester
4	07/03/2024	CCS Global Tech	Raminder Singh	8142	Copy of the winning proposal and scoring sheet for LOE #2024-0718 - Oracle Peoplesoft SME
5	07/08/2024	Blue Shield	Jaime Rodriguez	8152	Copies of all proposals submitted for the current PBM contract and copy of the current CalPERS contract and amendments with PBM contractor
6	07/26/2024	CCS Global Tech	Alondra Gomez	8203	Copy of the interview score sheet, scoring method, and awarded resumes of winning candidates from LOE #2024-0715 - Test Automation Engineer
7	07/27/2024	N/A	Jeffrey Baker	8205	Strategic advisor fee paid to Blackstone for 2001, 2002, and 2003
8	08/01/2024	Domtar	Norman Kinoshita	8215	Copy of all submitted bids and contracts associated to solicitation #2021-9086 - CalPERS Health Communication Printing and Dissemination Services
9	08/12/2024	Estrada Consulting Incorporated	Richa Prasad	8242	Copy of all bids submitted and scoring sheet for RFP #2024-0715

10	08/26/2024	University of South Florida	Po-Lin Wang	8273	Public Agency Valuations from 2000 to 2023
11	09/04/2024	Makwara Solutions, LLC	Athol Smith	8314	List of software and hardware purchases from January 01, 2020 through August 31, 2024
12	09/13/2024	UCLA	Anand Systla	8335	Copy of the capital market assumptions provided by the investment consultants from 1990 to 2024
13	09/13/2024	Infojini Consulting	Abhishek Shinde	8338	Copy of all contract documents for RFP #2017-8346 Information Technology Consultants Spring-Fed Pool
14	09/17/2024	DevCare Solutions	Vijaya Lakshmi P	8346	Copy of the awarded vendors response documents associated with the CalPERS - Information Technology Consultants Spring-Fed Pool 10162
15	09/19/2024	CCS Global Tech	Alondra Gomez	8357	Copy of the winning proposal and scoring sheet for LOE #2024-0718 - Application Architect & Data Engineer
16	09/19/2024	FOIA Professional Services	Katherine Allen	8360	Copies of all emails sent to and from CalPERS Board members and staff containing pestakeholder.org or pestakeholderaction.org between June 1, 2018 and September 12, 2024; in addition to visitor logs for various names
17	09/19/2024	AgreeYa Solutions	Ajay Kaul	8362	Copy of the winning proposal, evaluation sheet and bidder scoring comparison of the 1st ranked competitor proposal for LOE #2024-0721 - UX/UI Consultancy Services
18	09/24/2024	Capio Group	Raina Lin	8378	Copy of the evaluation and scoring breakdown of all vendors for CalPERS Spring Fed Pool LOE #2024-0729 AVS Support – Senior Programmer released on July 16, 2024
19	10/09/2024	FOIA Professional Services	Kayla Hitt	8434	Copies of all emails sent to and from CalPERS Board members and staff containing @pestakeholder.org or @pestakeholderaction.org between January 1, 2021 and October 14, 2024

20	10/15/2024	RPEA	Margaret Brown	8451	All documents and correspondence of any kind related to RFP #2024-9358 for CalPERS Board of Administration Election Services
21	10/18/2024	CCS Global Tech	Alondra Gomez	8461	Copies of the awarded resumes and scoring sheets of the winning candidates for LOE #2024-0711, #2024-0702, and #2024-0703
22	10/30/2024	N/A	Medha Adusumilli	8486	Copy of the Investment Office organizational chart, role descriptions, and compensation policy
23	11/04/2024	N/A	Eddie Pust	8503	Copy of any communications regarding CalPERS member and the City of Hemet between January 1, 2022 to October 28, 2024
24	11/11/2024	Fortune	Jessica Mathews	8524	Copies of any correspondence between employees at Thrive Capital and CalPERS
25	11/12/2024	N/A	Steve Askin	8532	All correspondence to or from any CalPERS person or office related to our PRA request #8404, with the exception of writings that we sent to CalPERS or CalPERS sent to us
26	11/13/2024	Darsana Capital Partners	Alexandra Kerr	8533	All documentation detailing considerations for GLP-1 use as anti-obesity medications (AOMs) and coverage decisions under the State Employee Health Plan for the most recent plan year
27	11/26/2024	CalSTRS	Susan Ries	8557	Copy of all terms from contracts and/or POs with Kryiba directly or with vendors who implemented Kryiba from 2014-2024
28	12/02/2024	N/A	Steve Askin	8565	Any document listing the specific investments which comprise the \$3.6 billion in new commitments to climate solutions investments announced by CalPERS on November 18, 2024
29	12/04/2024	Harvard Business School	Aaron Leung	8572	Copy of CalPERS Annual Comprehensive Financial Report (ACFR) from 1989 to 1997

30	12/11/2024	N/A	Allan Blustein	8595	Email communication between Marcie Frost, Marlene Timberlake D'Adamo, Michael Cohen and the email domain addresses@ceres.org and @climateaction100.org from January 1, 2021 to the present
31	12/11/2024	JEi	Ken Dinsmore	8613	Copy of the current contract Furniture Installation and Inventory Management - Lincoln Plaza and Related Properties
32	12/12/2024	F3 Law	Mark Williams	8617	Documents regarding CalPERS decision to reject the application for the Government Financial Services Joint Powers Authority
33	12/12/2024	City of Cupertino	Jonathan Orozco	8622	Information regarding Additional Discretionary Payments (ADPs) and the utilization of Section 115 trusts among agencies
34	12/14/2024	N/A	James Schmitt	8632	Provide the name of the office building in Irvine CA that was foreclosed between 2009 and 2012
35	12/16/2024	UC Berkeley	Katey Rusch	8638	List of CalPERS retirement benefit payees as of FY 2023/24
36	12/20/2024	FOIA Professional Services	Kristen Sellers	8657	Copy of solicitation documents, bids, and scoring sheets from PPO Solicitation #2024-9264
37	12/21/2024	N/A	Donald Masters	8660	CalPERS member records
38	12/23/2024	N/A	Errol Koschewitz	8668	CalPERS member records
39	12/27/2024	Metro	Ronald Stamm	8676	All documents outlining reciprocity rules/parameters
40	12/28/2024	N/A	Kaia Tanaka	8679	Number of CalPERS members enrolled in Kaiser Permanente in Region 3 (Los Angeles, Riverside, San Bernadino) plan code 535 from 2000 to 2024
41	12/30/2024	Deltek	Bryan Galve	8687	Copy of OptumRx Contract #2016-8198 following amendment #4

42	12/30/2024	Metro	Ronald Stamm	8691	Copy of all documents from November 1, 1987 to December 30, 2024 that use the term overlapping service when establishing reciprocity
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Opened and Closed in December 2024 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	12/09/2024	University of Florida	Tao Li	8563	Copy of the Institutional Shareholder Service's (ISS) voting recommendations that CalPERS received from July 1, 2022 through June 30, 2024	12/01/2024
2	12/11/2024	SmartProcure	Lisa Chatar	8593	All purchasing records from September 12, 2024 to December 11, 2024	12/11/2024
3	12/12/2024	N/A	Jeff Hermann	8571	Copies of all CalPERS literature that specify rules regarding the allowance or disallowance of switching investment strategies within CalPERS CERBT and CEPPT 115 Trusts	12/04/2024
4	12/12/2024	N/A	Jeff Hermann	8588	Copy of the monthly investment performance sheets for each of the three CERBT Strategies (1, 2, and 3) for the month ending August 31, 2024	12/10/2024
5	12/16/2024	California State Retirees	Keith Umemoto	8583	Copy of the most current Transparent CA data set	12/09/2024
6	12/18/2024	N/A	Ming Cen	8579	Monthly returns for the hedge fund managed by Maria Vassalou between 2016 and 2021	12/07/2024
7	12/18/2024	N/A	Mina Para	8637	Copy of all information and internal communications related to CalPERS compensation agreement and fee structure for ARES Senior Direct Lending Fund II and III	12/16/2024
8	12/18/2024	N/A	Not Required under the PRA	8649	Copies of all CalPERS Long Term Care appeal decisions (proposed decisions) for the last 5 years	12/17/2024

9	12/20/2024	N/A	Rita Brandt	8578	Copy of the bids for RFP for Long-Term Care Third Party Administration Solicitation #2024-9132	12/06/2024
10	12/20/2024	N/A	Ameer Flippin	8596	CalPERS member records	12/11/2024
11	12/20/2024	N/A	Ameer Flippin	8597	CalPERS member records	12/11/2024
12	12/20/2024	N/A	Ameer Flippin	8598	CalPERS member records	12/11/2024
13	12/20/2024	N/A	Ameer Flippin	8599	CalPERS member records	12/11/2024
14	12/20/2024	N/A	Ameer Flippin	8600	CalPERS member records	12/11/2024
15	12/20/2024	N/A	Ameer Flippin	8601	CalPERS member records	12/11/2024
16	12/20/2024	N/A	Ameer Flippin	8602	CalPERS member records	12/11/2024
17	12/20/2024	N/A	Ameer Flippin	8603	CalPERS member records	12/11/2024
18	12/20/2024	N/A	Ameer Flippin	8604	CalPERS member records	12/11/2024
19	12/20/2024	N/A	Ameer Flippin	8605	CalPERS member records	12/11/2024
20	12/20/2024	N/A	Ameer Flippin	8606	CalPERS member records	12/11/2024
21	12/20/2024	N/A	Ameer Flippin	8607	CalPERS member records	12/11/2024
22	12/20/2024	N/A	Ameer Flippin	8608	CalPERS member records	12/11/2024
23	12/20/2024	N/A	Ameer Flippin	8609	CalPERS member records	12/11/2024
24	12/20/2024	N/A	Ameer Flippin	8610	CalPERS member records	12/11/2024

25	12/20/2024	N/A	Ameer Flippin	8611	CalPERS member records	12/11/2024
26	12/20/2024	Davies Group	Moore Laura	8621	Copies of proposals submitted in relation to Bid #2024-9132 (LTC TPA)	12/12/2024
27	12/20/2024	Investcorp-Tages	Angela Leson	8626	Copy of investment information for PWP Global Macro Fund from August 2016 to 2019 and Vassalou Capital Management from September 2019 to 2020	12/13/2024
28	12/23/2024	DMV	Jonette Banzon	8628	CalPERS member records	12/13/2024
29	12/23/2024	N/A	Michael Hornung-Moser	8651	Copy of private markets investment data for primary funds, secondary funds, co-investments and GP-leds	12/18/2024
30	12/23/2024	N/A	Steve Askin	8666	CalPERS 2023/24 Annual Investment report	12/23/2024
31	12/26/2024	Expert Money Finders	Harold Christian	8667	Public Records regarding Health Checks	12/23/2024
32	12/30/2024	National Union of Healthcare Workers (NUHW)	Mara Annina Miranda	8627	Aggregate number of Kaiser Permanente active member and retiree beneficiaries that the LAUSD health benefits administration serves	12/13/2024
33	12/30/2024	Lowenstein Sander LLP	Matthew Wester	8640	CalPERS Public Equities tracking benchmark information in the US and other geographies	12/16/2024
34	12/30/2024	N/A	Richard Anderson	8685	CalPERS member records	12/30/2024