

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Kevin Palkki

Board Member Name

3/4/25 - 3/7/25

Date(s) of Travel

PPI winter roundtable

Name of Conference (if applicable)

Seattle Washington

Location(s) Traveled To

Purpose of Travel:

Education on AI, Governance, Total Profolio Managment, Political situation 2025

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

PPI Winter Roundtable

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Artificial Intelligence and Productivity Gains

1
Hours

Computational Break Throughs Technology Leadership and Energy Infrastructure

1
Hours

CalPERS Board of Administration Travel Report

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

US Policy Outlook: Taxes, Trade Tensions, and Investment Screening

2

Hours

Resilient Consumers vs. Sticky Inflation

1

Hours

Building A Global Real Estate Portfolio

1

Hours

New Threats to Supply Chains

1

Hours

CalPERS Board of Administration Travel Report

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Innovation, Deregulation, and Growth

2
Hours

CEO/CIO Perspective

2
Hours

What if High Rates were to Persist

1
Hours

Total Portfolio Management

1
Hours